

BUTTERFLIES AND THEIR LARVAL **FOODPLANTS** AS **BIOINDICATORS** FOR
ECOSYSTEM **MONITORING** IN THE PACIFIC NORTHWEST

by

Paul C. Hammond

Eastside Ecosystems Management Strategy Project

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INTRODUCTION

Many ecologists such as **Ricklefs** (1983) have emphasized the importance of structural complexity and **biotic** diversity in **maintaining** the health and stability of natural ecosystems. **For** example, forests in western North America are not homogeneous tree **plantations** equivalent to agricultural corn or wheat **fields**. At the structural level, topographic features of east, west, north, and south slopes provide major environmental gradients of temperature and moisture, **Mesic** or **hydric** habitats dissect the forest with **riparian** gallery communities along **small** streams to **large** rivers, interdispersed with **natural** marshes, bogs, and lakes. **Xeric** habitats also dissect the forest with open meadows, **natural prairie balds**, barren **rocky ridgetops** and cliffs, and **rocky** talus slopes. Different **seral** stages in forest succession also contribute to **this** complexity.

Structural complexity is directly responsible for **supporting** **biotic** diversity. Species diversity at all trophic levels of an ecosystem's food chain provides ultimate stability and **equilibrium** to the system. The more species that an ecosystem can support through intricate and interweaving food webs, the greater **its** **inherent** stability. By **contrast**, simple, linear food **chains** **involving only** a few species are very unstable, and **typically** oscillate between population explosions and crashes that are

determined by simple density dependent-Independent processes as discussed by **Berryman** et al. (1987).

An example of a simple, linear food chain is a dense, monoculture stand of Douglas fir (**Pseudotsuga menziesii**), the Douglas-fir tussock moth (**Orgyia pseudotsugata**) and western spruce budworm (**Choristoneura occidentalis**), and ~~what~~ few predators and **parasitoids** specialize on these defoliating herbivores. Campbell (1993) concluded that generalist predators may be most important in controlling such herbivores outside of **epidemic** outbreaks. The important point to consider is that such generalist predators are not generally supported within an ecosystem by a 'single. species of plant (I.e. Douglas fir) as primary producer for **the** system.

The trophic levels of all **natural** ecosystems are ultimately based upon the plants as **primary** producers, which are eaten by herbivores as primary consumers, which in turn are eaten by predators as second and third order consumers, A high species **diversity of** plants supports a high diversity of herbivores, which in turn supports similar diversity among generalist predators.

In terrestrial ecosystems, insects function as **planktonic-type** organisms, the equivalent of zooplankton in marine systems. **Lepidoptera** (butterflies and moths) are the primary defoliating herbivores in forest ecosystems, converting plant biomass **into** animal **biomass**, and **making** it available to higher **trophic** levels in the food chain (Stamp & **Casey**, 1993).

Lepidoptera are also important in grassland systems, but share the defoliating role with grasshoppers (**Orthoptera**) and herbivorous mammals. Of the insects, **Lepidoptera** are primarily active in spring and early summer, while **Orthoptera** become dominant defoliating herbivores in mid to late summer.

Another important point is that most Lepidoptera are highly **monophagous**, and feed exclusively upon a single type of plant. **This is also** true of many grasshopper species. **Consequently**, the more plant species that an ecosystem can support will be reflected by more herbivore and predator species at higher **trophic** levels.

Small vertebrates such as passerine birds, rodents, shrews, and bats **are** particularly dependent upon insects for a **dietary** protein source when rearing their young in spring and **early** summer (**Welty**, 1975). For example, **Graber & Graber (1983)** found that migratory passerine birds such as warblers are largely dependent upon **Lepidoptera** larvae as a food **source**, and consume **1.2-1.7** times their own-weight in **larvae** per day. Likewise, the big-eared **bats** of the **genus Plecotus** are known to feed primarily on large adult moths (Whitaker, Maser & Keller, 1977).

These first order predators then become food themselves for second order predators- such as hawks, owls, coyotes, and bobcats. A good example is the northern spotted owl (**Strix occidentalis**), which feeds primarily upon the northern-flying squirrel (**Glaucomys sabrinus**), which in turn is highly insectivorous in **feeding** upon **Lepidoptera** larvae, **beetles**, and other insects (**Forsman, Meslow & Wight, 1984; Larrison, 1976**).

Considerable progress has recently been achieved towards understanding the rich species diversity at all of these trophic levels within western coniferous forest ecosystems. Much of **this** work is the result of collaboration between the U.S. Forest Service (Pacific Northwest Research **Station**) and Oregon **State University**. The **H.J. Andrews Experimental Forest (HJA)** on the **Willamette National Forest** has been the site for much of this research. For example, Franklin & Dyrness (1971) listed **475** species of **vascular** plants on the **HJA** outside of introduced conifer **plantations**, including 21 species of sporophytes, 16 species of conifers, **58** species of woody angiosperms, and 380 species of herbs and grasses. The important point is that **92%** of forest plant diversity consists of angiosperms, while **only 3%** consists of conifers.

Likewise, Parsons et al. (1991) listed **3402** species of arthropods on the **HJA**, including 492 species of butterflies and moths. Of these defoliating herbivores, 90% feed on angiosperms and **only 10%** feed on conifers. This is **only** logical considering the above plant species diversity. In other words, it is the angiosperms that largely support species diversity in forest ecosystem food chains with respect to defoliating herbivores, while conifers are of very **little** significance. The latter are of more importance to those portions of the food chain involved **with** wood decomposition.

This diversity of defoliating herbivores, that is supported by the diversity of angiosperms, is in turn supporting a rich diversity of generalist predators, including arthropod predators and parasitoids, passerine birds, bats, rodents, and other **small** mammals. The U.S. Forest Service (1991) found about 100 species of small vertebrates in the Cascade **Range** that may directly consume **lepidopteran** larvae, pupae, or adults, or may indirectly consume **Lepidoptera** as secondary predators. These included **70** species of birds, 20 species of insectivores and rodents, and 12 species of insectivorous bats.

Forests in the Blue Mountains of eastern Oregon show similar **biodiversity**. **Grimble, Beckwith & Hammond (1992) conducted a** comprehensive survey of the Lepidoptera fauna on the **Umatilla** and **Wallowa-Whitman** National Forests, and found 438 species of butterflies and moths, nearly as **many** as on the **HJA**. Moreover, **90%** of these species feed on angiosperms and only **10%** use conifers as a food source, **again** as on the **HJA**. **Of** the angiosperm **foodplants**, about **50%** of **Lepidoptera** feed on hardwood shrubs and **trees**, and **50%** use herbs and **grasses**.

Less is **known** about **Lepidoptera** diversity in western **rangelands**, but 302 species of butterflies and moths have been recorded from the semi-desert **rangelands** of southeastern Oregon in **Harney County**.

EFFECTS OF LAND MANAGEMENT PRACTICES ON ECOSYSTEM BIODIVERSITY

As discussed above, **complex biodiversity** within intricate food webs confers stability and equilibrium **to** the overall ecosystem, and this diversity is based upon angiosperm plants: not conifers. By contrast, monoculture conifer forests that largely exclude angiosperms are lacking in such diversity, and are particularly vulnerable to epidemic explosions of defoliating insects as a consequence. Much the same is **true** of **prairies** and **rangelands** that have lost most of their plant diversity through **overgrazing** by domestic livestock: With the loss of plant and herbivore diversity, the diversity of generalist **predators** that normally control potential insect pests **is** also lost.

Livestock overgrazing has been identified as a primary factor behind the loss of plant diversity (herbs and grasses) in both forest **and rangeland** systems. For example, Hammond & McCorkle (1983) found a rich diversity of plants and butterflies on pristine **bunchgrass prairie**, while adjacent grazed **rangeland** separated by a fence had almost no plants or butterflies. The **fritillary** butterflies of the genus Speyeria and their **larval** foodplants of the genus Viola are particularly sensitive **bioindicators** of such disturbance, and often become extinct in heavily **overgrazed** areas (Hammond & McCorkle, 1983).

With the **elimination** of native bunchgrasses and herbaceous plants from **rangelands**, exotic weeds often invade and replace the

natives, including cheat grass (Bromus tectorum), **knapweeds** (Centaurea spp.), **and** leafy spurge (Euphorbia esula). In addition, vast areas of degraded **rangelands** throughout the western United States have been **artificially** planted **with** monoculture stands of exotic crested **wheatgrass** (Agropyron cristatum) to improve livestock forage and prevent soil erosion. Unfortunately, most **native** insects are unable to feed on exotic plant species, and are not able to survive in these degraded grasslands, **with** the exception of a few Melanoplus grasshopper species that often produce epidemic population explosions in the absence of most predators. Such epidemics have frequently required massive pesticide spray programs for control. However, most insects among the **Lepidoptera**, **Orthoptera**, **Hymenoptera**, and **Coleoptera** that are **so** diverse on pristine bunchgrass prairie are **conspicuously** absent from degraded, **overgrazed rangelands** overgrown **with** exotic weeds. BY contrast, Melanoplus grasshoppers are usually scarce **or** absent **from** pristine bunchgrass prairie.

Overgrazing by domestic livestock **may** also be a **significant** factor behind epidemic explosions of western spruce **budworm** and Douglas-fir tussock moth in coniferous forests. Campbell & Torgersen (1983) identified generalist predators such as ants and passerine birds as major consumers of budworms. These **predators** are largely dependent upon angiosperms **and their** associated herbivores as a food source when conifer feeders are at **low** numbers. If livestock eliminate most of the angiosperms (herbs

and grasses) from the forest floor, and their defoliating herbivores as a consequence, the generalist predators **will** also be lost because of a lack of food sources. In turn, with the loss of generalist predators from the ecosystem, conifer feeders such as spruce **budworms** and tussock moths are free to increase their **populations** to epidemic proportions.

Another factor behind the loss of **biodiversity** in western coniferous forests has been the control of fire **during** the past 50 years. Periodic ground fires keep the forest floor open with plenty of light to encourage the growth of angiosperms including herbs, **grasses**, and shrubs, which in turn support the herbivores and **generalist** predators. **In** the absence of such fires, **very** dense stands of young fir and pine trees become **established and** shade out the angiosperms. The forest floor underneath **such** dense stands retain very few grasses or herbaceous plants. **Again**, with the loss of **general herbivores and** predators as a consequence, **conifer** feeding species are **free to** expand **into** epidemics.

There are several **management** techniques **that may** be suggested to address the problems with angiosperm diversity described above. The forest problems caused by **elimination** of fire could be rectified in two **ways**. First, **controlled** ground fires would duplicate the effects of the original, natural fire history in opening up the forest floor for herb-grass growth. **Second**, selective thinning of over-stocked conifer stands would also help open the forest for more angiosperm growth.

There is also a simple suggestion to address the destructive impact of domestic livestock grazing on native grassland **plants**. Most **native** herbs and bunchgrasses produce their growth in spring and early summer, and go into senescence by the middle of **July**. **The** plants are **primarily** vulnerable to livestock grazing **during their** spring to early summer growth period. If most **grazing** were delayed until mid-July, livestock would have a much lower destructive impact upon the native vegetation. While mid to late season forage is far less nutritious for livestock than the spring forage, delaying grazing until mid-summer does offer a compromise solution for having rich **biodiversity** in **native** plant communities together with a domestic livestock grazing program.

ECOSYSTEM MONITORING PROGRAM

The following monitoring program is designed to assess **ecosystem diversity** and complexity in both forest and **rangeland communities** as a measure of ecosystem health. Plants should be monitored as **primary** producers for the system. Butterflies were chosen to serve as **bioindicators** of the defoliating herbivores because they are visually **conspicuous** and easy to observe in the field.

This monitoring program is designed to be easy, fast, and economical to apply with a minimum of outside assistance or expertise. Even with a shortage of funds and available personnel, land management agencies will still be able to conduct considerable habitat monitoring with **minimal** investment in time and money. Because this program is designed for **simplicity, it is** not set up for rigorous scientific research, **although** with proper **qualifications**, the **data** could be applied to some research studies. For example, replicated plots for **statistical** comparisons are not part of **this** monitoring program because of the labor and time required for such work. Nevertheless, this program will still be able to assess the presence or absence of major **foodplant** groups and their associated herbivores, and to compare the relative frequency of these **organisms** through **time** and among various **management** areas.

Monitoring can be done for only a single year. If the purpose is to simply assess **habitat** quality within a **management** area at a **single** point in time. This might be done as **part** of a resource mapping project in conjunction **with** long-term management **planning**. However, plots and transects should be established on a more permanent **basis** in order to assess the effects of land **management** practices through time.

In the future, there **will** likely be major efforts to restore and renovate **badly** degraded **rangelands** and forests by replanting the **native bunchgrasses** and **herbaceous** plants that **have been** lost from the ecosystem. The following monitoring program **can** also be used to assess the success of such **restoration** efforts.

A total of 11 major plant-groups and 12 major **butterfly** groups **will** be monitored as **bioindicators** of ecosystem health in this program. Healthy **ecosystems** usually support representatives of about **8** major plant groups **and** 10 major butterfly **groups**. **BY contrast**, the most degraded environments **will** have virtually none of these plants and butterflies, and badly degraded **habitats will** only support **2-4** groups of these organisms (see following **section** on butterfly-plant groups **within** habitat types).

BIOINDICATOR MONITORING PROGRAM--PLANTS

As discussed above, the basic foundation of any ecosystem is the plant community as primary producers for the system. without the plants, higher **trophic** levels such as defoliating herbivores, **first** order predators', and second order predators **can not exist.** Most plant diversity consists of angiosperms (herbs, **grasses,** shrubs). Therefore, a bioindicator monitoring program needs to monitor the diversity of the plant community. A healthy plant community in either **grassland** or open forest ecosystems consists of the following dietary food groups for defoliating herbivores **in** the western United States.

Grasses (Gramineae)

The most important **and** widespread **native** bunchgrasses in the **Pacific** Northwest are needle-and thread grass (*Stipa comata*), bluebunch wheatgrass (*Agropyron spicatum*), Idaho fescue grass (*Festuca Idahoensis*) , and **Sandberg** bluegrass (*Poa sandbergii*). Other **native** grasses are also locally important in special habitats.

Violets (Violaceae)

There is usually at least one species of *Viola* in most western plant communities, including **hydric, mesic,** and **xeric** habitats'. Because violets are delicate plants, they are **particularly** sensitive **bioindicators** of ecosystem health as discussed by Hammond & McCorkle (1983).

Mustards (Cruciferae)

Many species of mustards are found in a wide diversity of **hydric**, **mesic**, and **xeric** plant communities, including Streptanthus, Arabis, Sisymbrium, Dentaria, and Cardamine species.

Buckwheats (Polygonaceae)

A great diversity of buckwheat species (Eriogonum spp.) are found in western plant communities, and are often among the more dominant of the herbaceous plants.

Umbellifers (Umbelliferae)

Members of the carrot family or umbellifers are another important **herbaceous** group in most **plant** communities. The desert parsleys (Lomatium spp.) and close relatives are dominant on dry **prairies** and in other **xeric** habitats. Ligusticum and Angelica species are often important in **mesic**, **montane** communities.

Legumes (Leguminosae)

The legumes are among the most important herbs in all **plant communities** because of their nitrogen-fixing capabilities. The lupines (Lupinus spp.) and milk vetches (Astragalus spp.) are the most common **and** widespread of the legumes. In forest and **mesic**-meadow habitats, **the peas** (Lathyrus spp.) and **clovers** (Trifolium spp.) are also important.

Scrophs (Scrophulariaceae)

Scrophs or flgworts constitute another major group of herbs **in** most western plant communities. The most common and widespread genera are the penstemons (Penstemon spp.) and paintbrushes (Castilleja spp.).

Lilys l a c e a e)

Lilys are usually herbs of *minor* Importance **in** most **plant communities**, but **may** still be useful as **bioindicators**. The mariposa **lilies** (Calochortus spp.) are the most prominent of these herbs.

Composites (Compositae)

The composites are always abundant arid Important herbs **in** **nearly** all plant communities. of **particular** Interest are the asters (Aster spp.), **fleabanes** (Erigeron spp.), **native** thistles (Cirsium spp.), **balsam** roots (Balsamorhiza spp.), and mules ears (spp.) **la**

Nettles (Urticaceae)

Nettles (Urtica spp.) are common bioindicators of mesic **riparian habitats**, and support a **wide** diversity of defoliating **herbivores in** marshes, bogs, lake edges, and along streams.

Shrubs and Small Trees

Woody angiosperms are the other major class of **foodplants** for defoliating herbivores. These are found **in all plant communities**

ranging from xeric desert to **hydric riparian** habitats. The most important include the sages (Artemisia spp.), **rabbit brush** (Chrysothamnus spp.), bitter brush (Purshia tridentata), currents (Ribes spp.), **snow brush** (Ceanothus spp.), cherries (Prunus spp.), **willows** (Salix spp.), **poplars** (Populus spp.), **alders** (Alnus spp.), **birches** (Betula spp.), maples (Acer spp.), mountain mahogany (Cercocarpus spp.), and various other members of the rose family (**Rosaceae**) and heath family (Ericaceae) including the **huckleberries** (Vaccinium spp.) and **manzanitas** (Arctostaphylos spp.).

A monitoring program for the plant community should serve **two purposes**. First, **it** should compare the diversity and productivity of the community among different sites with different physical aspects and **management** histories. Second, monitoring should **track** the response of vegetation at a specific **site** through **time** in order to assess the effectiveness of various **management** programs.

To accomplish these two objectives, **it is** suggested that permanent monitoring plots be established **within** the management areas of interest. These might be 100 foot square plots **in which all plants** are **taxonomically** identified. **All** individual plants of the larger and **rarer** species within the 100 foot plot should be counted. For the smaller and more abundant **species, smaller 10** foot square subplots may be established within the larger plot as the permanent monitoring unit. **All** individual plants **within this** 10 foot subplot should be counted (**clonal** clumps may be counted as

single **individuals**). Shrubs also should be evaluated **with** respect to height and degree of senescence (amount of dead material within the shrub). Plots will be counted three times in **May, June, and July**

Care should be taken **in** choosing the location-of permanent **monitoring** plots. If a management area is heterogeneous **with** both **upland** and riparian habitats, independent plots should be established in each habitat type requiring monitoring. It is also suggested that the plots be located along the butterfly monitoring transects, perhaps at the midpoint of a transect.

This type of data **will enable** the land manager to assess each management area with respect to the relative **diversity** and productivity of **each** of the major foodplant groups. described above (**i.e. bunchgrasses, legumes, composites, etc.**). The response of grasses., herbs, and shrubs to various management programs **can** then be evaluated through time.

It should be noted that more sophisticated and detailed methods of plant monitoring are also available to assess the actual percentage of land coverage for each of *the* major foodplant **groups**, and to measure the actual biomass production for each plant group **at** the end of the growing season. However, **this** monitoring **is** far more **time** consuming and labor intensive, **and can** not generally be **applied** to large areas for most practical purposes. Nevertheless, such detailed monitoring could be of interest for specific research **programs** in certain **situations**.

BIOINDICATOR MONITORING PROGRAM--BUTTERFLIES

Butterflies have been extensively used as a **monitoring** tool for ecology and conservation **in Britain** since 1976. The methods used by the British, as described by Pollard & Yates (1993), are adapted below for the North American **monitoring** program, with modifications **related** to the differences- between **Britain** and North America. Britain has a relatively small geographical area and a long history of Intensive human activity and disturbance compared to western North America. It also has a rather small and **depauperate fauna** compared to North America.

As discussed by **Grimble, Beckwith & Hammond (1992)**, around '400-500 species of defoliating Lepidoptera are found in the Blue Mountains of **eastern Oregon**, and 90% of these feed upon the **larval** foodplant groups (angiosperms) described above. Of these species, about 80% are moths and 20% are butterflies. Moths are not good organisms to use **in** bioindicator monitoring programs because they only fly at night, and can not be visually monitored along transects through the habitat management areas. They must be collected by black-light traps. In addition, moths are very difficult to identify, and must be closely **examined** by a **taxonomic** expert.

By contrast, butterflies are easy to visually monitor **along** transect lines during the day, there are major groups of butterflies

that feed on most of the major **foodplant** groups described above, and these butterfly groups are easily recognized in the **field** by non-experts. Thus, butterflies can serve as representative bioindicators for the overall **Lepidoptera** community of herbivores.

In contrast to the plant monitoring described above, **butterfly** monitoring actually produces more valuable qualitative **data** than quantitative data in evaluating **ecosystem** diversity and productivity. **This is** because Lepidoptera populations can fluctuate **drastically** from year to year due to seasonal weather variations, in **contrast** to the greater permanence of plant populations. For example, an El Niño drought or a cold, **rainy** summer **will** usually result in **drastic** shifts in Lepidoptera abundance the following year, with some species *increasing* and other species decreasing in abundance as a consequence. In addition, a late spring or **early** summer freeze, which **occasionally** occurs in **montane areas**, can greatly reduce Lepidoptera numbers for the remainder of the year. Thus, several years of monitoring may be needed to assess the health of defoliating herbivore populations within a management **area**.

Nevertheless, butterflies are very sensitive **bioindicators** of ecosystem health, and are excluded from communities along with their **larval** foodplants in response to various management histories of overgrazing by domestic livestock or the exclusion of historical fire **patterns**. The **fritillary** butterflies of the **genus** *Speyeria* and their larval foodplants (*Viola* spp.) are a **classical** example (Hammond & McCorkle, 1983).

The following groups of butterflies should be **included** in a monitoring program. Each of these groups are closely correlated with one of the **major** foodplant groups previously discussed. Pyle (1981) **is** a useful color illustrated guide to use in the field identification of these butterflies. **Hinchliff (1994)** provides a useful **summary** for butterfly **foodplants**, habitats, and flight periods in the Pacific Northwest.

Umbellifer-feeding Swallowtails (Papilionidae)

The **anise** swallowtail (Papilio zellcaon) **is** the dominant **umbellifer** feeder throughout western North America. In particularly **dry** or **rocky** habitats, the **Indra** swallowtail (Papilio indra) may also be locally important.

Shrub-feeding Swallowtails (Papilionidae)

Three species of tiger **swallowtails** feed on hardwood shrubs and trees. These include western 'tiger **swallowtail** (Papilio rutulus) on Salicaceae (Salix, Populus), two-tailed **swallowtail** (Papilio multicaudatus) on Rosaceae (Prunus), and pale **swallowtail** (Papilio eurymedon) on snow brush (Ceanothus spp.) and Prunus. In addition, **Baird's swallowtail** (Papilio bairdii) feeds on green sage (Artemisia dracunculus). Each of these large butterflies **is** quite distinctive, and should be **individually** monitored.

Whites (Pieridae)

The white butterflies consist of 7 species in the genera Pieris, Euchloe, and Anthocharis. These include P. beckerii, P. sisymbrii, P. occidentalis, P. napi, E. ausonides, E. hyantis, and A. sara. All feed on mustards (Cruciferae) in a variety of mesic to xeric habitats, and can be monitored as a collective group.

Sulphurs (Pieridae)

The sulphur butterflies consist of 3 species including Colias eurytheme, C. occidentalis, and C. alexandra. They feed on legumes (Leguminosae) in a variety of mesic to xeric habitats, and can be monitored as a collective group.

Blues (Lycaenidae)

The blue butterflies consist of 14 species in the genera Lycaena, Everes, Euphilotes, Glaucopsyche, and Plebejus. These include L. heteronea, Ev. comyntas, Ev. amyntula, Eu. battoides, Eu. enoptes, G. piasus, G. lygdamus, P. idas, P. melissa, P. saepiolus, P. lcarloides; P. shasta, P. acmon, and P. lupini. All feed on legumes (Leguminosae) and buckwheats (Eriogonum-Polygonaceae) in a variety of mesic to xeric habitats, and can be monitored as a collective group.

Fritillaries (Nymphalidae)

The fritillary butterflies consist of 8 species in the genus Speyeria. These include S. cybele, S. coronis, S. zerene, S. callippe, S. egleis, S. atlantis, S. hydaspes, and S. mormonia. All feed on violets (Viola-Violaceae) in a variety of hydric to xeric habitats, and can be monitored as a collective group.

Crescents and Chlosyne Checkerspots (Nymphalidae)

The crescents and Chlosyne checkerspots consist of 6 species in the genera Phyciodes and Chlosyne. These include C. palla, C. acastus, P. selenis, P. pratensis, P. pallidus, and P. mylitta. All feed on composites (Compositae) in a variety of mesic to xeric habitats, and can be monitored as a collective group.

Euphydryas Checkerspots (Nymphalidae)

The Euphydryas checkerspots consist of 3 species including E. anicia, E. chalcedona, and E. editha. All feed on various scrophs or figworts (Scrophulariaceae), particularly penstemons (Penstemon spp.) and paintbrushes (Castilleja spp.), plus snowberry (Symphoricarpos spp.). They occur in a variety of mesic to xeric habitats, and can be monitored as a collective group.

Anglewings (Nymphalidae)

Anglewings consist of 4 species in the genus Polygonia, including P. satyrus, P. faunus, P. gracilis, and P. progne. They usually occur in mesic to hydric habitats where they feed on woody

shrubs and trees of the genera Alnus, Salix, and Ribes, plus stinging nettles (Urtica spp.). However, P. gracilis is also found in more xeric habitats with xeric-adapted species of Ribes. Anglewings can be monitored as a collective group.

Tortoiseshells (Nymphalidae)

Tortoiseshells consist of 4 species in the genus Nymphalis, including N. vaualbum, N. californica, N. antiopa, and N. milberti. They usually occur in mesic to hydric habitats where they feed on woody shrubs and trees of the genera Salix, Populus, and Ceanothus, plus stinging nettles (Urtica spp.). They can be monitored as a collective group, although the mourning cloak (N. antiopa) is individually quite distinctive.

Admirals (Nymphalidae)

Admirals consist of 3 species in the genus Limnitis, including L. archippus, L. weidemeyerii, and L. lorquini. They usually occur in mesic to hydric habitats where they feed on woody shrubs and trees of the genera Salix, Populus, and Prunus. They can be monitored as a collective group, although the viceroy (L. archippus) is individually quite distinctive.

Wood Nymphs (Satyridae)

The wood nymphs consist of 5 species in the genera Erebia, Coenonympha, and Cercyonis. These include E. epipsodea, Co. tullia, Ce. pegala, Ce. sthenele, and Ce. oetus. All feed on grasses

(Gramineae) in a variety of mesic to xeric habitats, and can be monitored as a collective group.

These groups of butterflies represent feeding guilds of defoliating herbivores that specialize on particular groups of foodplants. Monitoring these guilds provides an indication of the success-and productivity of each plant group within-the ecosystem in supporting higher trophic levels of the food chain. Healthy, complex ecosystems have many plant groups that support many herbivore guilds, while highly degraded systems are quite depauperate by contrast.

The method of butterfly monitoring will consist of counting numbers of Individuals within- each of the butterfly groups described above along permanent, linear transects of 500-1000 feet in length. The length and number of transects will depend upon the size of the management areas of concern. Again, as with the plant monitoring, if the management area is heterogeneous with both upland and riparian habitats, separate transects should be maintained within each habitat type.

If there is a need to monitor larger management units, it may be necessary to establish longer permanent transects of 2000-5000 feet. Such long transects will certainly extend over a variety of habitat types. Thus, the transect should be divided into 500 foot sections, and a separate count of butterflies should be recorded for each section.

Transects should be monitored three times **during** the season to count spring, early summer, and **late** summer flying butterflies. In most areas, **monitoring should** be done in May, Late June to early **July**, and late July to early *August*. Higher elevation sites should be surveyed several weeks later.

The field observer should walk the **transect** at a slow **pace**, **perhaps** 100 feet in 5 minutes, so that butterflies resting **in** vegetation have **time** to fly up and be counted. The observer should have a notebook **listing** the major butterfly groups described **above**, *so* that each butterfly can be recorded according to **its group** with a tally mark. All butterflies within the **line** of vision should be recorded, taking care not to count a given area more than once. If butterflies are **particularly** abundant with dozens of **individuals swarming** along the transect, **it is** helpful to block out visual areas and to count each block **in** a **sequential** order.

The transect should be walked under warm, **sunny conditions in** mid-morning between **10:00-12:00**. **Observations** can also be conducted **in** the afternoon if temperatures are not too **hot**. **However**, most butterflies seek protective shelter in shady **vegetation** when afternoon- temperatures climb **in** excess of **90°F**. Monitoring should not be done at hot temperatures, which is advantageous- for **the** observer's comfort as well.

For data **analysis**, **it is** suggested that **500** feet of **transect** be the standard unit for comparisons through time and **space**. Thus, a 1000 foot transect should be divided **into** two equal-sized **sections**.

and **independent** counts be made for each section; Numbers of butterflies within each **foodplant** guild can then be compared per **unit** of **habitat area**, both spatially between- management areas and through time within, a single management area. An index of **habitat** productivity can then be devised for each **foodplant** group. **A** suggested Index would be as **follows** based upon general experience.

<u>Butterflies/500 ft.</u>	<u>quality</u>
1	very poor
5	poor
10	fair
20	good
40	very good

The above monitoring program will assess the productivity of each **major** foodplant group with respect to each guild of defoliating herbivores dependent **upon** that plant group.' It provides an Indication of ecosystem complexity and Inherent **stability**, and of how well plant **biomass is** being processed into **animal biomass to** sustain higher **trophic** levels of the food **chain**.

A total of **8 foodplant** groups and their guilds of herbivores **will** be monitored in **this program**. These are outlined as follows.

Foodplant Group

grasses
violets
mustards
legumes + buckwheats
scrophs
composites
umbellifers
woody shrubs + nettles

Butterfly Guild

wood nymphs
fritillaries
whites
sulphurs + blues
Euphydryas checkerspots
crescents & Chlosyne checkerspot
swallowtails (zelicaon & indra)
swallowtails (bairdii, rutulus,
multicaudatus, eurymedon) +
anglewings +
tortoiseshells +
admirals

It should be noted that this monitoring program does not assess species diversity **within** a **particular** herbivore **guild** beyond the general **groups** of butterflies. For example, legumes and buckwheats can support up to **17** species of **sulphur and** blue butterflies, and woody shrubs and nettles support up to **15** species of **swallowtails, anglewings, tortoiseshells, and admirals**. Most butterfly species can not be identified without close examination by a **qualified taxonomic** expert. The monitoring program described above **is** designed to **examine** only the **major** butterfly groups *in general with* respect to their major **foodplant** groups. **This approach is** very easy and fast, and can be done by **any** land **manager** without detailed training in butterfly taxonomy. **Most** transects can be run **in** a single hour, so time and labor spent In monitoring **is minimal**.

Nevertheless, for some **management** purposes, there may be Interest **in assessing** the actual herbivore species diversity being supported by the **foodplant** groups within a specific **management** area. To do this, samples **of** all representative groups Of butterflies **will need** to be collected and sent to a **taxonomic** expert for Identification. Butterflies should be captured **in** a net, killed by pinching the **thorax at** the wing **base** while **still** In the net, and placed **in a paper** envelope with wings folded **back** and flat. The envelope should **be** marked **with** the appropriate **locality** Information (township, **range, section,** transect number) **and** date of capture. **It** should be noted that studies of species diversity are much more **time-consuming,** labor-intensive, and **expensi** **to** perform than the general bioindicator monitoring previously **discussed.**

BUTTERFLY-PLANT GROUPS WITHIN HABITAT TYPES

The GIS classification of vegetation cover types is much too narrow for meaningful discussion of butterfly-foodplant assemblages. For the purpose of using butterflies as bioindicators of ecosystem health, the narrow GIS vegetation cover types are best consolidated together into 9 major habitat types. The butterfly-foodplant assemblage found within each of these major habitat types is described below. Again, it must be emphasized that very few butterflies are found in conifer forests where dense stands of young conifers have shaded out most of the grasses, herbs, and shrubs on the forest floor. Likewise, very few butterflies are found in degraded rangelands where overgrazing by domestic livestock has eliminated most of the native grasses and herbs, and has replaced the natives with weedy, exotic plant species.

1. Montane Meadow-Barren Rock Garden (27 butterfly species)

Grasses - Cercyonis oetus, Erebia epipsodea

Violets - Speyeria mormonia, S. atlantis, S. egleis

Mustards - Pieris sisymbrii, P. occidentalis, Euchloe ausonides
Anthocharis sara

Legumes-Buckwheats - Colias eurytheme, Everes amyntula,
Euphilotes enoptes, Lycaena heteronea, Glaucopsyche
lygdamus, Plebejus saepiolus, P. icarioides, P. idas
P. shasta, P. acmon

Umbellifers - Papilio zelicaon, P. indra

Scrophs - Euphydryas anicia, E. chalcedona, E. editha

Composites - Chlosyne palla, Phyciodes pratensis

Nettles - Nymphalis milberti

2. Spruce-Fir-Lodgepole Pine Forest
(22 butterfly species)

Grasses - Cercyonis oetus, Erebia epipsodea

Violets - Speyeria hydaspae

Mustards - Pieris napi, P. occidentalis, Anthocharis sara

Legumes-Buckwheats - Colias eurytheme, C. occidentalis, Everes amyntula, Glaucopsyche lygdamus, Plebejus icarioides,
P. idas, P. acmon

Umbellifers - Papilio zelicaon

Scrophs - Euphydryas chalcedona

Composites - Phyciodes pratensis

Shrubs - Papilio eurymedon, Polygonia progne, P. faunus,
Nymphalis californica, N. vaualbum, Limenitis lorquini

3. Ponderosa Pine Forest
(25 butterfly species)

Grasses - Cercyonis oetus, C. sthenele, Coenonympha tullia

Violets - Speyeria hydaspae, S. zerene

Mustards - Pieris occidentalis, Anthocharis sara

Legumes-Buckwheats - Colias occidentalis, C. alexandra, Lycaena heteronea, Euphilotes battoides, Glaucopsyche pius,
G. lygdamus, Plebejus melissa, P. icarioides,
P. acmon, P. lupini

Umbellifers - Papilio zelicaon

Scrophs - Euphydryas chalcedona

Composites - Chlosyne palla, Phyciodes pratensis, P. mylitta

Shrubs - Papilio eurymedon, Polygonia gracilis, Nymphalis californica

4. Aspen Forest
(27 butterfly species)

Grasses - Cercyonis oetus, Coenonympha tullia

Violets - Speyeria atlantis, S. zerene

Mustards - Pieris napi, P. occidentalis, Anthocharis sara

Legumes-Buckwheats - Colias occidentalis, C. alexandra,
Glaucopsyche piasus, G. lygdamus, Plebejus melissa,
P. icarioides, P. acmon, Everes amyntula

Umbellifers - Papilio zelicaon

Scrophs - Euphydryas anicia, E. chalcedona

Composites - Chlosyne palla, Phyciodes pratensis, P. mylitta

Shrubs - Papilio eurymedon, P. rutulus, Polygonia gracilis,
P. faunus, Nymphalis antiopa, Limenitis weidemeyerii

5. Native Bunchgrass-Sagebrush-Juniper Steppe
(28 butterfly species)

Grasses - Cercyonis oetus, C. sthenele, Coenonympha tullia

Violets - Speyeria callippe, S. coronis, S. zerene

Mustards - Pieris beckerii, P. sisymbrii, P. occidentalis,
Euchloe ausonides, E. hyantis, Anthocharis sara

Legumes-Buckwheats - Colias alexandra, Lycaena heteronea,
Euphilotes battoides, E. enoptes, Glaucopsyche piasus,
G. lygdamus, Plebejus melissa, P. icarioides, P. acmon

Umbellifers - Papilio zelicaon, P. indra

Scrophs - Euphydryas anicia

Composites - Chlosyne palla, C. acastus, Phyciodes pallidus,
P. mylitta

6. Exotic Grasslands
(7 butterfly species)

Mustards - Pieris beckerii, P. occidentalis, P. rapae (exotic)

Legumes (alfalfa) - Colias eurytheme, C. philodice, Plebejus melissa

Composites - Phyciodes mylitta

7. Canyonland-Dry Shrubland
(32 butterfly species)

Grasses - Cercyonis oetus, C. sthenele, Coenonympha tullia

Violets - Speyeria callippe, S. coronis, S. zerene

Mustards - Pieris sisymbrii, P. occidentalis, Euchloe ausonides,
Anthocharis sara

Legumes-Buckwheats - Colias alexandra, Lycaena heteronea,
Glaucopsyche piasus, G. lygdamus, Euphilotes enoptes,
E. battoides, Plebejus icarioides, P. melissa, P. aci

Umbellifers - Papilio zelicaon, P. indra

Scrophs - Euphydryas anicia, E. chalcedona

Composites - Chlosyne palla, C. acastus, Phyciodes pallidus,
P. mylitta.

Shrubs - Papilio multicaudatus, P. eurymedon, P. bairdii,
Polygonia gracilis, Nymphalis californica

8. Riparian Cottonwood-Willow
(19 butterfly species)

Grasses - Cercyonis pegala

Violets - Speyeria cybele

Mustards - Pieris napi, P. occidentalis

Legumes - Everes comyntas, E. amyntula, Glaucopsyche lygdamus,
Plebejus melissa

Umbellifers - Papilio zelicaon

Composites - Phyciodes pratensis, P. mylitta

Nettles - Polygonia satyrus

Shrubs - Papilio rutulus, P. multicaudatus, Polygonia faunus,
Nymphalis vaualbum, N. antiopa, Limenitis archippus,
L. lorquini

9. Riparian Meadow-Wet Prairie
(16 butterfly species)

Grasses - Cercyonis pegala, Coenonympha tullia

Violets - Speyeria mormonia

Legumes - Colias eurytheme, Everes comyntas, E. amyntula,
Glaucopsyche lygdamus, Plebejus saepiolus, P. melissa

Scrophs - Euphydryas editha

Composites - Phyciodes selenis, P. pratensis, P. mylitta

Nettles - Nymphalis milberti

Mustards - Pieris napi, P. occidentalis

AREAS OF HIGH SPECIES DIVERSITY FOR BUTTERFLIES IN THE COLUMBIA RIVER BASIN

In general, there is a strong latitudinal gradient in butterfly species richness, with much greater diversity southward in the Columbia River Basin as it borders the Great Basin, and fewer species northward towards Canada. Second, montane regions have the largest number of species due to the elevational gradients and diverse habitat types present in mountains. This ranges from the desert bunchgrass-sagebrush steppe at the foot of the mountains through the various montane life zones and habitat types to the subalpine tundra and glacial cirques at the top of the mountains. Consequently, the greatest butterfly diversity in the Columbia River Basin is found in the mountains of southern and central Idaho and Oregon.

Across southern Idaho and Oregon, these include the Albion Mountains and South Hills of Cassia and Twin Falls Counties, the Owyhee Mountains of Owyhee County, and the Steens and Pueblo Mountains of Harney County. All of these mountain ranges support a strong fauna with Great Basin affinities combined with Rocky Mountain elements. The Wyoming Range, Caribou Range, northern Wasatch Range, Portneuf Range, and Bannock Range of western Wyoming and southeastern Idaho also exhibit high species diversity although with more strongly Rocky Mountain affinities.

Across central Idaho and Oregon, **high** diversity **is** found **in** the **southern portion** of the Bitterroot Range and Lemhi Range in Lemhi County, the Lost **River** Range and Sawtooth Range in Custer County, the Seven Devils Mountains and **Imnaha Mountains** bordering Hells Canyon, the **Wallowa Mountains** of **Wallowa County**, and the Blue and Ochoco **Mountains** across northeastern and central Oregon.

On the east slope of the Cascades, high diversity **is** found **near Mt. Adams** (Gifford **Pinchot** NF), the **Metolius Basin** and Three **Creeks** Basin near the Three Sisters (**Deschutes** NF), and in the southern Cascades and Warner **Mountains** of southern **Klamath** and Lake Counties bordering **California** (**Winema** and **Fremont NFs**).

In contrast to these southern-mountains, the butterfly fauna of northwestern Montana, northern Idaho, and most of Washington is **relatively depauperate**. **This may** be partly due to the disruptive effects of **Pleistocene glaciations** in these northern **mountains**. However, **unique Arctic-alpine** types of butterflies are narrowly endemic to these northern mountains-above timberline. The North Cascades of Washington, Glacier National Park in **Montana**, the Bitterroot Range in Idaho, and high elevation zones of the **Yellowstone-Teton** region in Wyoming are the best areas for these Arctic-alpine relicts.

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